

IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF DELAWARE

In re:

INTEGRATED HEALTH SERVICES, INC., *et al.*

Debtors.

Case No. 00-389 (MFW)  
Jointly Administered

IHS LIQUIDATING LLC,

Plaintiff,

v.

ACE INDEMNITY INSURANCE COMPANY  
f/k/a INDEMNITY INSURANCE COMPANY OF  
NORTH AMERICA,

Defendant.

Civil Action No. 05-376 (GMS)

IHS LIQUIDATING LLC,

Third-Party Plaintiff,

v.

NATIONAL UNION FIRE INSURANCE COMPANY  
OF PITTSBURGH, PA., GENERAL STAR  
INDEMNITY COMPANY, and ACE INDEMNITY  
INSURANCE COMPANY f/k/a INDEMNITY  
INSURANCE COMPANY OF NORTH AMERICA,

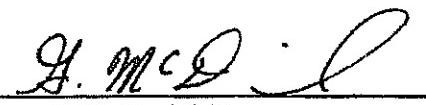
Third-Party Defendants.

**CONSENT TO AMENDMENT**

Pursuant to Rule 15(a) of the Federal Rules of Civil Procedure, the Third-Party Plaintiff, IHS Liquidating LLC, hereby consents to the Third-Party Defendant General Star Indemnity Company's amendment of its Answer and Affirmative Defenses, which amendment alters certain of the responsive paragraphs and includes a counterclaim for reformation of a contract of insurance.

Dated: October 12, 2006

THIRD-PARTY PLAINTIFF,  
IHS LIQUIDATING, LLC

  
Garvan F. McDaniel, Esq.  
Bifferato Gentilotti Biden & Balick  
1308 Delaware Avenue  
P.O. Box 2165  
Wilmington, DE 19899  
Tel: (302) 429-1900  
Email: gfm@bgbbllaw.com

Lee W. Stremba, Esq.  
Clement H. Berne, Esq.  
Troutman Sanders LLP  
The Chrysler Building  
405 Lexington Avenue  
New York, NY 10174  
Tel: (212) 704-6000  
Email: lee.stremba@troutmansanders.com